## New HCE Verification System User Guide

Welcome to the new HCE Verification system. This system is designed to be more user friendly and to provide a faster turnaround for requested information. The new HCE Verification system is accessed using <u>MyTMB</u>. A link for <u>MyTMB</u> is located in the upper right hand corner of the TMB website, as well as on the <u>Health Care Entity Notice page</u>.

Please see the instructions below for using the new system and if you have any questions, please email <u>Registrations@tmb.state.tx.us</u> and reference "HCE system" in the subject line.

Login to the system Submitting a New Request Downloading Results

All requests will take a minimum of 5 business days to complete.

With the new system, it is the entity's responsibility to log back into their account and download any available reports once they are completed. These reports will be available for download for 45 days, after which time the results of that specific list will not be available and the list would need to be run again.

## Login to the system:

Select the link for MyTMB on the Health-Care Entity Notice page.

**Usernames and passwords are case sensitive and should be entered in the system using ALL CAPS.** You can enter the new system with the existing username and password used for the previous system. Creating a new account is not required at this time.

Username/Email:	
Password:	
Forgot <u>Username</u> or <u>Password</u> New to TMB? <u>Create an account.</u> Stuck? <u>Mobile Login.</u>	
ENTER HELP	

When you log into the new system you will be greeted with the screen below:



Once you click on the "HCE Verification Requests" icon, you will see your screen that lists all requests sent to this new system from your account, if any, along with their status.

Note - Lists entered into the previous HCE Verification system are not visible in the new system.

## Submit a new request:

To submit a new request, you will click on the "New Request" button in the right-hand corner.

Quit	Help
ATTEN	ITION:
ALL REQUESTS WILL TAKE A MINIMU	M OF 5 BUSINESS DAYS TO PROCESS
Active Requests Only	New Request

This will bring up the screen where you can enter your license numbers (comma separated list). You will see a lot of new, user friendly options here.

New HCE Request	
Saved Lists:	
SLOTO:	$\checkmark$
Enter 1 or More Comma Separate License Numbers	
	~
	$\checkmark$
Return Reportable Information Only	
Saved List Name: Save To Selected Slot	
License Search	
CLEAR SUBMIT CANCEL	

- To only receive something back from us on a licensee if there is reportable information (previous disciplinary actions, limited investigation information, etc), check the "Return Reportable Information Only" box before submitting the request
- To save your list of license numbers so that you can run them again, at a later date
  - pick a blank slot from the "Saved Lists" drop down (blank slots will have no name after the slot number),
  - $\circ$  enter a list name in the box after where you enter the license numbers, and
  - $\circ$  check the box that says "Save To Selected Slot" before you submit the request
- To run a previously saved list again, choose the list from the "Saved Lists" drop down menu and then hit submit.
- If you are not sure of the license number of the individual you are looking for, you can use the "License Search" button and search using names

	39 <i>429</i> // S //		HCE Request Histo	1757	
			License Search		
Enter N	ame to Sea	rch For (* wildcard)			
joe*					
SEARC					
Add	License	Name			
ADD	GMR00010314	JOE EDWARD PEREZ			
ADD	GMR00012245	JOE EDWARD NESMITH			
ADD	NCR00150560	JOE LUIS RUBIO			
ADD	NCR00151613	JOE RUBIO			
ADD	RCP02000008	JOE MOODY			×
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If you want to further narrow down your search you can use another wildcard search as seen below.

	Liconco Soarch						
Enter Na joe*per	Encense Search For (* wildcard) ioe*per*						
SEARCI							
Add	License	Name					
ADD	GMR00010314	JOE EDWARD PEREZ					
ADD	RCP00077087	JOEL PERALEZ					
ADD	PA06077	JOE JAZETT URANGA PEREZ					
ADD	K5376	JOE LEE PERRYMAN					
<		>					

Please note that the system will search first names unless an additional wildcard search is given for the last name. (example: Joe\* vs. Joe\*Per\* - as seen above)

Once you have added all of the names needed to your list select "Submit", and your new list will be displayed with the availability of "In Progress".

Q	uit					Help	
	ATTENTION:						
		ALL REQUE	STS WILL TA	KE A MINIMUM OF 5 BUSINE:	S DAYS TO PRO	JCESS	
	🗹 Active I	Requests On	ly			New Request	
	Request Number	Request Date	First Download Date	First Download By	Availability		
	17	8/25/2020			InProgress		
	16	8/25/2020			InProgress		
	15	8/25/2020			InProgress		

## **Downloading results:**

All requests will take a minimum of 5 business days to complete.

With the new system, it is the entity's responsibility to log back into their account and download any available reports once they are completed. These reports will be available for download for 45 days, after which time the results of that specific list will not be available and the list would need to be run again.

Lists that have results ready to be downloaded will show on your log in screen with "Download" seen in the availability section.

Q	uit					Help		
	ATTENTION: ALL REQUESTS WILL TAKE A MINIMUM OF 5 BUSINESS DAYS TO PROCESS							
	Active I	Requests On	ıly			New Request		
	Request Number	Request Date	First Download Date	First Download By	Availability			
	17	8/25/2020			Download			
	16	8/25/2020			Download			
	15	8/25/2020			<u>Download</u>			

Once you click the download link, you will be given a folder with a PDF verification for each individual physician on your list (unless your requested reportable information only), and a PDF Index with a list of those individuals on your list who have reportable info to be reviewed.



The Individual(s) below have reportable information to be reviewed.
LIC #
LIC #
Please visit our website at <u>www.tmb.state.tx.us</u> , which provides additional public information regarding licensees, including License Information, Status, and Board Action History.
Sincerely,
Texas Medical Board

Please note – if your index is blank, this means that no one on the list you submitted had reportable information. (See example below)

The Individual(s) below have reportable information to be reviewed.
LIC # :
Please visit our website at <u>www.tmb.state.tx.us</u> , which provides additional public information regarding licensees, including License Information, Status, and Board Action History.
Sincerely,
Texas Medical Board

Once you have downloaded a list, you will see the "First download date" and "First downloaded by" sections of the chart filled in.

If a list hasn't been downloaded within the 45-day timeframe, you will see "Expired" listed in the Availability section of the chart.

	1	4/1/2020	4/10/2020	cfecteau	Expired
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You can sort the chart to only show you requests that are still active by checking the "Active Requests Only" option.

Q	uit					Help	
	ATTENTION:						
		ALL REQUE	STS WILL TA	KE A MINIMUM OF 5 BUSINE	SS DAYS TO PRO	DCESS	
	Active Requests Only New Request						
	Reque + Number	Request ate	First Download Date	First Download By	Availability		
	17	8/25/2020			InProgress		
	16	8/25/2020			InProgress		
	15	8/25/2020			InProgress		